**2024 Member Executive Announcements – December Update**

**ACLI**

* **December:** Doug Lathrop Joins American Council of Life Insurers (ACLI) as Vice President, Tax Advocacy [**https://www.acli.com/posting/nr24-094**](https://www.acli.com/posting/nr24-094)

**AFLAC**

* **November:** hires JR Shamley as senior vice president, National Account Business Development and Growth Solutions
* <https://www.prnewswire.com/news-releases/aflac-hires-jr-shamley-as-senior-vice-president-national-account-business-development-and-growth-solutions-302301544.html>
* **October:** Promotes Virgil R. Miller to President of Aflac Incorporated, Audrey Boone Tillman and Max K. Brodén Elevated to Senior Executive Vice President
* <https://www.prnewswire.com/news-releases/aflac-incorporated-promotes-virgil-r-miller-to-president-of-aflac-incorporated-audrey-boone-tillman-and-max-k-broden-elevated-to-senior-executive-vice-president-302292027.html>

**AIG**

* **November:** Appoints Christopher Schaper Chief Risk Officer
* <https://www.businesswire.com/news/home/20241112607887/en/AIG-Appoints-Christopher-Schaper-Chief-Risk-Officer>
* **September: AIG** appoints Keith Walsh Executive Vice President, Chief Financial Officer

<https://www.businesswire.com/news/home/20240918405924/en/AIG-Appoints-Keith-Walsh-Executive-Vice-President-Chief-Financial-Officer>

* **July: AIG** Names Adam Burk Global Treasurer and Head of Corporate Development <https://www.businesswire.com/news/home/20240708716442/en/AIG-Names-Adam-Burk-Global-Treasurer-and-Head-of-Corporate-Development>
* **July: AIG** Names Melissa Twiningdavis Executive Vice President, Chief Administrative Officer <https://www.businesswire.com/news/home/20240715172009/en/AIG-Names-Melissa-Twiningdavis-Executive-Vice-President-Chief-Administrative-Officer>

**AmeriLife**

* **November:** Names Steve Patton to be Senior Vice President of Simplified Issue Solutions [Medicare Supplement insurance, final expense life insurance, and health specialty offerings]
* <https://amerilife.com/blog/announcements/steve-patton-named-senior-vice-president-of-simplified-issue-solutions-for-amerilife-health/>
* **August:** Names Michael Tobitsch Executive Vice President and Head of Corporate Development

<https://amerilife.com/blog/announcements/amerilife-names-michael-tobitsch-executive-vice->president-and-head-of-corporate-development/

**Ameriprise**

* **December: Ameriprise Financial** Names Brian Mora Senior Vice President of Experienced Advisor Recruiting
* <https://www.businesswire.com/news/home/20241209486204/en/Ameriprise-Financial-Names-Brian-Mora-Senior-Vice-President-of-Experienced-Advisor-Recruiting>

**Ameritas**

* **October:** announces newly elected officers:
  + Andy August, 2nd VP, audit, internal audit
  + Thad Stanfill, 2nd VP, artificial intelligence, AI office
  + <https://www.ameritas.com/newsroom/ameritas-announces-newly-elected-officers-october-2024/>
* **August:** Names senior vice president, chief actuary and underwriting

<https://www.ameritas.com/newsroom/ameritas-names-senior-vice-president-chief-actuary-and-underwriting/>

**Ascensus**

* **August:** Names Industry Veteran Michael Dunn to Lead Enterprise Solutions Business

<https://www.prnewswire.com/news-releases/ascensus-names-industry-veteran-michael-dunn-to-lead-enterprise-solutions-business-302226584.html>

**Boston Mutual Life**

* **December:** Boston Mutual Life Insurance Company Names Grant David Ward Next President and Chief Operating Officer
* <https://www.prnewswire.com/news-releases/boston-mutual-life-insurance-company-names-grant-david-ward-next-president-and-chief-operating-officer-302321278.html>

**Brighthouse**

* **October:** Brighthouse Financial chief accounting officer to resign [Kristine Toscano]
* <https://www.capitaliq.spglobal.com/apisv3/spg-webplatform-core/news/article?id=83651143>

**CC Capital CC Capital and Westaim:**

* **October:** to Create Integrated Insurance and Asset Management Platform [Ceres Life – new company] led by Deanna Mulligan, former CEO of Guardian
* <https://www.businesswire.com/news/home/20241009456695/en/CC-Capital-and-Westaim-to-Create-Integrated-Insurance-and-Asset-Management-Platform>

**Cetera\***

* **November:** Announces CEO Adam Antoniades to Retire at Year-End 2024, Will Remain on Board of Directors *[\*non-member]*
* <https://cetera.com/press-room/cetera-announces-ceo-adam-antoniades-to-retire-at-year-end-2024-will-remain-on-board-of-directors>

**Charles Schwab**

* **October:** Walt Bettinger to Retire as CEO; Rick Wurster Named CEO to Succeed Bettinger

<https://www.businesswire.com/news/home/20241001628888/en/Walt-Bettinger-to-Retire-as-CEO>

**Cincinnati Financial Corp**

* **December: Cincinnati Financial Corporation** Enhances Insurance Operations Structure to Drive Continued Success
* Sean M. Givler, CIC, CRM, SVP – Commercial Lines, will lead commercial/life insurance operations [will oversee Commercial Lines, Management Liability & Surety, Sales & Marketing and The Cincinnati Life Insurance Company]
* Teresa C. Cracas, Esq., chief risk officer, adds executive responsibility for Corporate Marketing & Communications, Human Resources and Policyholder Experience [and retains oversight of Strategic Planning, Actuarial, Reinsurance Ceded and Strategic Innovation]
* <https://www.prnewswire.com/news-releases/cincinnati-financial-corporation-enhances-insurance-operations-structure-to-drive-continued-success-302329435.html>

**Citizens, Inc.**

* **July:** President Jon Stenberg Appointed Chief Executive Officer <https://www.citizensinc.com/wp-content/uploads/2024/07/CIA-Jon-Stenberg-CEO-Appointment-PR-Final-06.30.24.pdf>

**Corebridge**

* **September:** Welcomes EVP, Aaron Moore, retirement services executive vice president of strategic relationships <https://401kspecialistmag.com/corporate-roundup-alight-names-ceo-prudential-to-meet-221m-in-multiemployer-prt/>

**Equisoft**

* **December: Equisoft** appoints industry veteran [Brian Simpson] as Vice President, Insurance Solutions, to lead U.S. market modernization efforts
* <https://www.prnewswire.com/news-releases/equisoft-appoints-industry-veteran-as-vice-president-insurance-solutions-to-lead-us-market-modernization-efforts-302333601.html>

**Erie Insurance**

* **December:** Mike Raftis named senior vice president and corporate treasurer at Erie Insurance
* <https://www.erieinsurance.com/news-room/press-releases/2024/mike-raftis-svp>
* **September:** Names Tony DaBreo SVP and leader of Erie Family Life <https://www.erieinsurance.com/news-room/press-releases/2024/dabreo-svp-mcneill-vp>

**Ethos**

* Brings on Industry Vet Matt Fowler as Chief Distribution Officer
* <https://www.businesswire.com/news/home/20241107075821/en/Ethos-Brings-on-Industry-Vet-Matt-Fowler-as-Chief-Distribution-Officer>

**Foresters Financial**

* **October:** Appoints Andrea Frossard as Chief Commercial Officer
* <https://www.prnewswire.com/news-releases/foresters-financial-appoints-andrea-frossard-as-chief-commercial-officer-302279707.html>

**Fortitude Re**

* **July:** Appoints Greta Hager as Chief Financial Officer and Kai Talarek as Chief Growth & Optimization Officer <https://www.businesswire.com/news/home/20240716037044/en/Fortitude-Re-appoints-Greta-Hager-as-Chief-Financial-Officer-and-Kai-Talarek-as-Chief-Growth-Optimization-Officer>

**Gen Re**

* **October: appoints Parag Shah as chief pricing officer for life & health**
* <https://www.insurancebusinessmag.com/us/news/reinsurance/gen-re-appoints-parag-shah-as-chief-pricing-officer-for-life-and-health-507284.aspx>

**Gleaner Life**

* **December:** Gleaner Life names Todd Warner new president and CEO
* <https://www.gleanerlife.org/news-events/news/gleaner-life-names-todd-warner-new-president-and-ceo/>

**Global Atlantic**

* **October:** Global Atlantic Appoints Tim Bridgers as Head of Preneed Sales
  + <https://www.businesswire.com/news/home/20241008388788/en/Global-Atlantic-Appoints-Tim-Bridgers-as-Head-of-Preneed-Sales>
* **September:** Announces New Leadership for Individual Markets Business
* Chief Operations Officer Emily LeMay and Chief Distribution Officer Jason Bickler appointed Co-Heads, Individual Markets <https://www.businesswire.com/news/home/20240917415915/en/Global-Atlantic-Announces-New-Leadership-for-Individual-Markets-Business>

**Group 1001**

* **November:** Welcomes Tony Marichal as Vice President of Annuity Operations
* <https://www.businesswire.com/news/home/20241107022678/en/Group-1001-Welcomes-Tony-Marichal-as-Vice-President-of-Annuity-Operations>
* **October:** Announces Chief Risk Officer and Chief Internal Auditor Appointments
* Dan Healy, CRO
* Mark McCallister, Chief Internal Auditor

<https://www.group1001.com/news/leadership-appointments#corporate>

**Hannover Re**

* **November:** Chief Executive Officer Jean-Jacques Henchoz hands over to Clemens Jungsthöfel on 1 April 2025
* Jean-Jacques Henchoz will not extend his expiring contract at his own request and will leave the Executive Board on 31 March 2025
* Chief Financial Officer Clemens Jungsthöfel to take over as Chief Executive Officer of Hannover Re from 1 April 2025
* Christian Hermelingmeier, Chief Financial Officer of HDI Global SE, succeeds as Chief Financial Officer of Hannover Re
* <https://www.hannover-re.com/en/news/2024/chief-executive-officer-jean-jacques-henchoz-hands-over-to-clemens-jungsthoefel-on-1-april-2025/>

**The Hartford**

* **July:** Announces Leadership Successions <https://www.businesswire.com/news/home/20240709456208/en/The-Hartford-Announces-Leadership-Successions>
* Michael Fish, head of Group Benefits
* H. Clay Bassett Jr., global chief underwriting officer and head of reinsurance

**Horace Mann**

* **September:** appoints Ryan Greenier to Executive Vice President and Chief Financial Officer
* Current EVP and CFO Bret Conklin announces retirement plans for 2025
* COO Stephen McAnena assumes responsibility for all business operations

<https://www.businesswire.com/news/home/20240923818106/en/Horace-Mann-appoints-Ryan-Greenier-to-Executive-Vice-President-and-Chief-Financial-Officer>

**Humana**

* **December:** Announces CFO Transition
* <https://www.businesswire.com/news/home/20241203611059/en/Humana-Announces-CFO-Transition>
* **December:** Names Japan Mehta as Chief Information Officer
* <https://www.businesswire.com/news/home/20241220473497/en/Humana-Names-Japan-Mehta-as-Chief-Information-Officer>
* **November:** Appoints Michelle O'Hara as Chief Human Resources Officer
* <https://www.businesswire.com/news/home/20241111936320/en/Humana-Appoints-Michelle-OHara-as-Chief-Human-Resources-Officer>

**iA Financial**

* **December:** announces the appointment of Caroline Drouin as Head of Investor Relations
* <https://www.newswire.ca/news-releases/ia-financial-group-announces-the-appointment-of-caroline-drouin-as-head-of-investor-relations-855275714.html>

**Ibexis Life & Annuity**

* **July: Ibexis Life & Annuity** Insurance Company® Announces Key Leadership Appointments <https://www.businesswire.com/news/home/20240702715049/en/Ibexis-Life-Annuity-Insurance-Company%C2%AE-Announces-Key-Leadership-Appointments>
* John Hurley, Chief Distribution Officer
* Megan Easton, VP of Sales and Marketing
* **July: Ibexis Life & Annuity** Insurance Company® Announces New CFO and Promotions <https://www.businesswire.com/news/home/20240722419139/en/Ibexis-Life-Annuity-Insurance-Company%C2%AE-Announces-New-CFO-and-Promotions>
  + Kevin Tapp, Chief Financial Officer
  + Alex Rupelli, Executive Vice President (and Chief Actuary)
  + Kyle Hales, Controller

**Indiana Farm Bureau Insurance:**

* **October: announces two top leadership changes**
* Mark Miske, SVP of the life insurance division
* Nicholas Cebulko, SVP, CFO and Treasurer

(<https://www.infarmbureau.com/news/articles/indiana-farm-bureau-insurance-announces-two-top-leadership-changes>)

**Integrity**

* **July: Integrity** Names Industry Veteran Craig Walling as President of Integrity Wealth <https://integrity.com/craigwalling/>
* **July: Integrity** Names Respected Industry Leader Linda Zukauckas as Chief Financial Officer <https://www.prnewswire.com/news-releases/integrity-names-respected-industry-leader-linda-zukauckas-as-chief-financial-officer-302211096.html>

**iPipeline**

* **September:** iPipeline Appoints Joe Yurich as Chief Revenue Officer to Accelerate Growth and Enhance Customer Engagement <https://www.businesswire.com/news/home/20240904290701/en/iPipeline-Appoints-Joe-Yurich-as-Chief-Revenue-Officer-to-Accelerate-Growth-and-Enhance-Customer-Engagement>
* **July:** Appoints Steve Cover as CTO to Advance Technological Vision and Strategy <https://www.businesswire.com/news/home/20240730392569/en/iPipeline-Appoints-Steve-Cover-as-CTO-to-Advance-Technological-Vision-and-Strategy>

**John Hancock**

* **October:** John Hancock Retirement Announces New Role Dedicated to Enhancing Engagement, Savings, and Financial Wellness Outcomes for Participants
  + Shannon Stiles, Head of Participant Outcomes <https://www.prnewswire.com/news-releases/john-hancock-retirement-announces-new-role-dedicated-to-enhancing-engagement-savings-and-financial-wellness-outcomes-for-participants-302279345.html>
* **July:** Names Industry Veteran Hector Martinez Head of Insurance <https://www.prnewswire.com/news-releases/john-hancock-names-industry-veteran-hector-martinez-head-of-insurance-302188380.html>

**LPL:**

* **October:** Rich Steinmeier Named Chief Executive Officer of LPL Financial
* <https://www.lpl.com/news-media/press-releases/rich-steinmeier-named-chief-executive-officer-of-lpl-financial.html>
* LPL Financial Welcomes Cheri Belski as Head of Investment Management Solutions
* <https://www.lpl.com/news-media/press-releases/cheri-belski-joins-lpl-financial-head-invesment-management-solutions.html>

**Liberty Bankers Insurance Group**\*

* **November:** Names Lori Ann Fox as Senior Vice President, Chief Compliance and Legal Officer *[\*non-member; parent of Capitol Life]*
* <https://www.prnewswire.com/news-releases/liberty-bankers-insurance-group-names-lori-ann-fox-as-senior-vice-president-chief-compliance-and-legal-officer-302311897.html>
* **August:** Welcomes Three Visionaries to Sales Leadership Team

<https://www.prnewswire.com/news-releases/liberty-bankers-insurance-group-welcomes-three->visionaries-to-sales-leadership-team-302223556.html

**LIBRA**

* **November:** Names Kelly Anonson as Senior Vice President of Business Development
* <https://www.newswire.com/news/libra-insurance-partners-names-kelly-anonson-as-senior-vice-president-22457463>

**Lincoln Financial**

* **December:** hires industry veteran Tom Morelli as Vice President, Investment Distribution
* <https://www.businesswire.com/news/home/20241216392863/en/Lincoln-Financial-hires-industry-veteran-Tom-Morelli-as-Vice-President-Investment-Distribution>
* **October:** Lincoln Financial Appoints Jennifer Charters as EVP, Chief Information Officer
* <https://www.businesswire.com/news/home/20241022167965/en/Lincoln-Financial-Appoints-Jennifer-Charters-as-EVP-Chief-Information-Officer>
* **September:** Appoints Jayson West as Vice President, Head of RPS Institutional Sales <https://www.planadviser.com/retirement-industry-people-moves-8-30-24/>

**Manulife**

* **December:** announces leadership transition – Pragashini Fox appointed next CHRO
* <https://www.insurancebusinessmag.com/ca/news/breaking-news/manulife-announces-leadership-transition-516981.aspx>
* **November:** President & CEO Roy Gori Announces His Intention to Retire in May 2025; Board names Phil Witherington, Manulife Asia CEO, as Successor
* <https://www.newswire.ca/news-releases/manulife-president-amp-ceo-roy-gori-announces-his-intention-to-retire-in-may-2025-822112742.html>

**MassMutual**

* **November:** Announces Chief Financial Officer Transition and Chief Actuary Appointment
* Betsy Ward to retire after three decades with the company
* Mary Jane Fortin appointed Chief Financial Officer
* Vy Ho named Chief Actuary
* <https://www.businesswire.com/news/home/20241112886810/en/MassMutual-Announces-Chief-Financial-Officer-Transition-and-Chief-Actuary-Appointment>

**Medical Mutual\***

* **November:** Announces CEO Transition [\*non-member]

<https://www.businesswire.com/news/home/20241113377663/en/Medical-Mutual-Announces-CEO-Transition>

**MetLife**

* **December:** Names Nick Nadgauda Global Chief Information Officer
* <https://www.businesswire.com/news/home/20241218712891/en/MetLife-Names-Nick-Nadgauda-Global-Chief-Information-Officer>
* **September:** MetLife Names Toby Srihiran Brown as Global Head of Reinsurance, Rob Dill as Chief Auditor <https://www.businesswire.com/news/home/20240904107216/en/MetLife-Names-Toby-Srihiran-Brown-as-Global-Head-of-Reinsurance-Rob-Dill-as-Chief-Auditor>
* **July:** Adds Industry Top Talent to Global Technology and Operations <https://www.businesswire.com/news/home/20240722419139/en/Ibexis-Life-Annuity-Insurance-Company%C2%AE-Announces-New-CFO-and-Promotions>
* Tamar Shapiro, Chief Data and Analytics Officer
* Dan Antilley, Chief Information Security Officer

**MetLife** **Investment Management**

* **December:** Names Kerry O’Brien Global Head of Insurance Asset Management and Liability Solutions
* <https://www.businesswire.com/news/home/20241202196386/en/MetLife-Investment-Management-Names-Kerry-O%E2%80%99Brien-Global-Head-of-Insurance-Asset-Management-and-Liability-Solutions>
* **August:** Names Jude Driscoll President

<https://www.businesswire.com/news/home/20240819835803/en/MetLife-Investment-Management-Names-Jude-Driscoll-President>

**Modern Life**

* **July:** Taps Bryan Simmons to Lead Underwriting <https://world.einnews.com/pr_news/726849377/modern-life-taps-bryan-simmons-to-lead-underwriting>

**Mutual of America**

* **July:** Announces CEO Transition <https://www.prnewswire.com/news-releases/mutual-of-america-announces-ceo-transition-302200954.html>

**Mutual of Omaha**

* **November:** Promoted Berger to be VP and Actuary
* <https://www.mutualofomaha.com/about/newsroom/article/berger-promoted-at-mutual-of-omaha>
* Appointed Schmitz to be Assistant General Counsel
* <https://www.mutualofomaha.com/about/newsroom/article/schmitz-appointed-at-mutual-of-omaha>
* **October:** Johnson Promoted to Vice President of Income and Wealth Planning (IWP) Operations at Mutual of Omaha <https://www.mutualofomaha.com/about/newsroom/article/johnson-promoted-at-mutual-of-omaha>
* Trice Promoted to Vice President of Segment Data Management and Analytics at Mutual of Omaha <https://www.mutualofomaha.com/about/newsroom/article/trice-promoted-at-mutual-of-omaha>
* **September:** Tellez [VP of Finance] Promoted at Mutual of Omaha <https://www.mutualofomaha.com/about/newsroom/article/tellez-promoted-at-mutual-of-omaha>

**NFP**

* **August:** Launches Totalis Benefits – Life, Absence and Disability Expertise for Employers – and Welcomes Nate Schoedel to Lead It <https://www.nfp.com/about-nfp/newsroom/nfp-launches-totalis-benefits/>

**NGL**

* **October:** Welcomes Cara Capretta as new Senior Vice President, Chief Human Resources Officer <https://www.nglic.com/ArticleDetails/ArtMID/2221/ArticleID/322/NGL-Welcomes-Cara-Capretta-as-new-Senior-Vice-President-Chief-Human-Resources-Officer>

**National Guardian Life Insurance Company**

* **July:** Executive Promotions Announcements <https://nglic.com/ArticleDetails/ArtMID/2221/ArticleID/316/Executive-Promotions-Announced-at-National-Guardian-Life-Insurance-Company>
* Cameron Black, SVP, Preneed Sales and Business Development
* Andrea Rouleau, Senior Vice President, Chief Actuary

**National Life Group**

* **October:** appoints new vice president of national accounts -- Dr. Stephanie Giletto-Barney <https://www.nationallife.com/Our-Story/newsroom/National-Life-Group-appoints-new-vice-president-of-national-accounts>
* National Life Group appoints new Vice President of Capital Management -- Yuan Eichstedt <https://www.nationallife.com/Our-Story/newsroom/National-Life-Group-appoints-new-Vice-President-of-Capital-Management>
* **August:** Appoints Kristin Cook as Chief Underwriting Officer

<https://www.nationallife.com/Our-Story/newsroom/National-Life-Group-appoints-Kristin-Cook-as-Chief-Underwriting-Officer>

**Nationwide**

* **September:** Amy Shore to Retire in December <https://news.nationwide.com/nationwides-amy-shore-to-retire-in-december/>

**Nationwide**

* **November:** Announces Brad Carrier to Lead Brokerage Annuity Distribution
* <https://news.nationwide.com/brad-carrier-to-lead-brokerage-annuity-distribution-for-nationwide/>
* **July: Nationwide Names** Craig Hawley Leader of Nationwide Annuity <https://news.nationwide.com/craig-hawley-named-leader-of-nationwide-annuity/>
* **July: Nationwide** Names Leaders to Emerging Markets Team <https://www.planadviser.com/retirement-industry-people-moves-7-26-24/>
* Carah Brody will assume additional leadership responsibility for emerging markets operations, project management and business transformation for Nationwide Retirement Solutions.

**Northwestern Mutual**

* **December:** Appoints Dave Gordon to Chief Digital and Information Officer
* <https://www.prnewswire.com/news-releases/northwestern-mutual-appoints-dave-gordon-to-chief-digital-and-information-officer-302336464.html>
* **September:** Announces Senior Leadership Team Appointments
* Jeb Bentley, CIO
* Kelly Culler, CHRO

<https://www.prnewswire.com/news-releases/northwestern-mutual-announces-senior-leadership-team-appointments-302260287.html>

**Oceanview Reinsurance\***

* **November:** Announces Promotion of Stelian Dragan to President and CEO of its Bermuda-based Operations *[\*non-member]*

<https://www.businesswire.com/news/home/20241120635950/en/Oceanview-Reinsurance-Announces-Promotion-of-Stelian-Dragan-to-President-and-CEO-of-its-Bermuda-based-Operations>

**Primerica**

* **September:** Names Robert H. Peterman, Jr. as Successor to Chief Operating Officer <https://www.businesswire.com/news/home/20240924933229/en/Primerica-Names-Robert-H.-Peterman-Jr.-as-Successor-to-Chief-Operating-Officer>

**Principal®**

* **December:** appoints Lisa Coulson to lead human resources
* <https://www.principal.com/about-us/news-room/news-releases/principal-appoints-lisa-coulson-lead-human-resources>
* **November:** names Deanna Strable next president and CEO
* <https://www.businesswire.com/news/home/20241112003177/en/Principal%C2%AE-names-Deanna-Strable-next-president-and-CEO>
* Appoints Lisa Coulson to lead human resources
* <https://www.principal.com/about-us/news-room/news-releases/principal-appoints-lisa-coulson-lead-human-resources>
* **August:** names Deanna Strable President and Chief Operating Officer <https://www.businesswire.com/news/home/20240821207146/en/Principal%C2%AE-names-Deanna-Strable-President-and-Chief-Operating-Officer>

**Protective**

* **November:** Steve Walker, Vice Chairman, Finance & Risk, Announces Plans to Retire
* Risk and corporate actuarial teams to align under leadership of Paul Wells, EVP & Chief Financial Officer
* Wade Harrison now serving as EVP & Chief Operating Officer
* Dom Lebel, SVP, Chief Risk Officer, given responsibility for corporate actuarial function
* Barbara Pugh, SVP, Chief Accounting Officer, taking on corporate tax and vendor management
* <https://www.businesswire.com/news/home/20241107658661/en/Protective%E2%80%99s-Steve-Walker-Vice-Chairman-Finance-Risk-Announces-Plans-to-Retire>
* **September:** Protective Life Corporation Unifies Protection & Retirement Divisions
  + Aaron Seurkamp to lead unified division as SVP, President, Protection & Retirement Division
  + Jim Wagner expands role as SVP, Chief Distribution Officer for both protection and retirement products
  + Kenneth Byrd expands role as SVP, Operations for the division

<https://www.businesswire.com/news/home/20240911606935/en/Protective-Life-Corporation-Unifies-Protection-Retirement-Divisions>

**Prudential**

* **December:** Board of Directors Elects Andrew Sullivan as Next CEO
* Andrew Sullivan appointed CEO effective March 31, 2025
* Caroline Feeney named Global Head of Insurance and Retirement, effective March 31, 2025
* Charles F. Lowrey to continue in role of Executive Chairman for 18 months
* Robert Falzon, Vice Chair, to retire after 42 years with the firm, effective July 11, 2025
* <https://www.businesswire.com/news/home/20241203419178/en/Prudential-Financial-Board-of-Directors-Elects-Andrew-Sullivan-as-Next-CEO>
* **November:** appoints Jacques Chappuis as president and chief executive officer of PGIM
* <https://www.businesswire.com/news/home/20241108248205/en/Prudential-appoints-Jacques-Chappuis-as-president-and-chief-executive-officer-of-PGIM>

**RBC**

* **July:** Announces changes to executive leadership team and business segments <https://www.newswire.ca/news-releases/rbc-announces-changes-to-executive-leadership-team-and-business-segments-865965395.html>
  + Jennifer Publicover to become Group Head, RBC Insurance

**SBLI**

* **November: Appoints Wade Seward as Chief Distribution Officer**
* [**https://www.businesswire.com/news/home/20241118091610/en/SBLI-Appoints-Wade-Seward-as-Chief-Distribution-Officer**](https://www.businesswire.com/news/home/20241118091610/en/SBLI-Appoints-Wade-Seward-as-Chief-Distribution-Officer)

**SCOR**

* **September:** Brueckner retires from SCOR, Robbins to take over as CEO of L&H, US

<https://www.reinsurancene.ws/brueckner-retires-from-scor-robbins-to-take-over-as-ceo-of-lh-us/>

**Sammon Financial Group**

* **December:** Names Casey Decker to New Role as Chief Operating Officer and Katie Bartling is elevated to new Chief People Officer
* <https://www.businesswire.com/news/home/20241203150619/en/Sammons-Financial-Group-Names-Casey-Decker-to-New-Role-as-Chief-Operating-Officer>

**Securian Canada**

* **December:** names Martin Fortier as Chief Financial Officer
* <https://www.businesswire.com/news/home/20241127043194/en/Securian-Canada-names-Martin-Fortier-as-Chief-Financial-Officer>

**ShelterPoint**

* **August:** Jeffrey Wasco Joins as Executive Vice President – Chief Sales and Marketing Officer <https://insurancenewsnet.com/oarticle/jeffrey-wasco-joins-shelterpoint-as-executive-vice-president-chief-sales-and-marketing-officer>

**The Standard**

* **December**: Names Mark Christensen PEP Sales Director for Retirement Plans
* <https://www.businesswire.com/news/home/20241216924203/en/The-Standard-Names-Mark-Christensen-PEP-Sales-Director-for-Retirement-Plans>
* **November:** Hires Ashleigh Tucci as National Accounts Sales Manager
* <https://www.businesswire.com/news/home/20241115689763/en/The-Standard-Hires-Ashleigh-Tucci-as-National-Accounts-Sales-Manager>
* Promotes Chris Herington to Second Vice President of Individual Disability Insurance Shared Services
* https://www.businesswire.com/news/home/20241101919145/en/The-Standard-Promotes-Chris-Herington-to-Second-Vice-President-of-Individual-Disability-Insurance-Shared-Services
* Winston Hall Moves Into New Role as Second Vice President and Retirement Plans Actuary [The Standard]
* https://www.businesswire.com/news/home/20241107301707/en/Winston-Hall-Moves-Into-New-Role-as-Second-Vice-President-and-Retirement-Plans-Actuary
* Promotes Melissa Anderson to Vice President of Customer Service, Employee Benefits
* <https://www.businesswire.com/news/home/20241112670696/en/The-Standard-Promotes-Melissa-Anderson-to-Vice-President-of-Customer-Service-Employee-Benefits>
* **July:** Promotes Smita Wacker to Second Vice President and Actuary, Individual Disability Insurance <https://www.businesswire.com/news/home/20240702616193/en/The-Standard-Promotes-Smita-Wacker-to-Second-Vice-President-and-Actuary-Individual-Disability-Insurance>

**State Farm**

* **August:** Aaron Ghanbarpour will be replacing Sarah Mineau as Vice President Life/Health and Investment Planning Services (per Dianne Ryan; no press release)

**Sun Life**

* **December:** taps Ping An Insurance for president of Asia asset management [Benjamin Deng]
* <https://www.pionline.com/money-management/sun-life-taps-benjamin-deng-ping-insurance-president-asia-asset-management>
* **September:** Sun Life Announces Leadership Changes for Sun Life Canada
  + Jacques Goulet, Executive Chair, Sun Life Canada
  + Jessica Tan, President, Sun Life Canada

<https://www.prnewswire.com/news-releases/sun-life-announces-leadership-changes-for-sun-life-canada-302245046.html>

* + Sun Life Appoints Randy Lianggara President, Emerging Markets, Asia

<https://www.sunlife.com/en/newsroom/news-releases/announcement/sun-life-appoints-randy-lianggara-president-emerging-markets-asia/123899/>

* + Sun Life bolsters leadership with new chief agency officer for Asia
  + David Lim, chief agency officer for Asia operations

<https://www.insurancebusinessmag.com/asia/news/life-insurance/sun-life-bolsters-leadership-with-new-chief-agency-officer-for-asia-503873.aspx>

* **August:** names leaders for its Dental and Group Benefits businesses
* David Healy appointed president of Dental business, succeeding Steve Pollock
* Joi Tillman appointed president of Group Benefits

**Swiss Re**

* **July:** Announces Group CFO succession as John Dacey retires in 2025 <https://www.swissre.com/media/press-release/pr-20240731-group-cfo-succession.html>
* **July:** Anders Malmström, new CFO <https://www.swissre.com/media/press-release/pr-20240731-group-cfo-succession.html>

**Symetra**

* **December:** Names Michael Derrig Vice President, Chief Underwriter for Individual Life Division
* <https://www.businesswire.com/news/home/20241204613250/en/Symetra-Names-Michael-Derrig-Vice-President-Chief-Underwriter-for-Individual-Life-Division>

**Transamerica**

* **July:** Appoints Industry Veteran Gregg Holgate as Head of Inforce Management & Client Engagement for Company's Retirement Business <https://www.prnewswire.com/news-releases/transamerica-appoints-industry-veteran-gregg-holgate-as-head-of-inforce-management--client-engagement-for-companys-retirement-business-302197395.html>

**TruStage™**

* **December:** Announces Jon Winderman as next Chief Financial Officer
* <https://www.prnewswire.com/news-releases/trustage-announces-jon-winderman-as-next-chief-financial-officer-302329529.html>
* **August:** announces Tammy Schultz as next Executive Vice President of Sales and Marketing; Company Also Announces Upcoming Finance Leadership Transition
* CFO Laurie Winger will retire at year end <https://www.trustage.com/newsroom/2024-press-releases/tammy-schultz-named-evp-of-sales-and-marketing>

**Trustmark Mutual Holding Company**

* **December:** Names John Anderson to Succeed Kevin Slawin as CEO
* <https://www.businesswire.com/news/home/20241219091046/en/Trustmark-Mutual-Holding-Company-Names-John-Anderson-to-Succeed-Kevin-Slawin-as-CEO>
* **September:** Announces Promotion of John Anderson to President <https://www.businesswire.com/news/home/20240912463297/en/Trustmark-Mutual-Holding-Company-Announces-Promotion-of-John-Anderson-to-President>
* **September:** Randy Weinstock Joins **Trustmark** to Lead Small Business Benefits Division <https://www.businesswire.com/news/home/20240930994276/en/Randy-Weinstock-Joins-Trustmark-to-Lead-Small-Business-Benefits-Division>

**USAA**

* **August:** President and CEO Wayne Peacock Announces Plans to Retire in 2025 <https://www.businesswire.com/news/home/20240819426876/en/USAA%E2%80%99s-President-and-CEO-Wayne-Peacock-Announces-Plans-to-Retire-in-2025>
* **July:** Announces Updates to Senior Leadership Team <https://www.businesswire.com/news/home/20240724576176/en/USAA-Announces-Updates-to-Senior-Leadership-Team>
* Current CFO Jeff Wallace will become the company’s new chief audit executive.
* Brett Seybold, SVP and senior financial officer for USAA’s property and casualty business will replace Wallace as CFO.
* **July:** Names New Chief Human Resources Officer <https://www.businesswire.com/news/home/20240711751195/en/USAA-Names-New-Chief-Human-Resources-Officer>
* Tami Cabaniss, CHRO

**Vanguard**

* **December:** to Establish New Advice & Wealth Management Division Led by Industry Veteran Joanna Rotenberg [\**non-member*]
* <https://www.prnewswire.com/news-releases/vanguard-to-establish-new-advice--wealth-management-division-led-by-industry-veteran-joanna-rotenberg-302326295.html>
* **July:** Salim Ramji Assumes Role of CEO of **Vanguard** <https://www.prnewswire.com/news-releases/salim-ramji-assumes-role-of-ceo-of-vanguard-302190777.html>

**Venerable**

* **July:** Welcomes New Vice President <https://www.businesswire.com/news/home/20240716900910/en/Venerable-Welcomes-New-Vice-President>
* Tina Yang, Vice President, Financial Strategy and Analysis

**Voya**

* **December:** Workplace Benefits CEO Opts for 'Other Opportunities'
* Rob Grubka to step down at year end as CEO of workplace solutions (to be succeeded)
* Andrew Frend named president of health solutions
* Amy Vaillancourt appointed president of wealth solutions
* <https://www.ignites.com/c/4711504/631044/voya_workplace_benefits_opts_other_opportunities>
* **September:** appoints Michael Katz as chief financial officer <https://www.businesswire.com/news/home/20240904554653/en/Voya-Financial-appoints-Michael-Katz-as-chief-financial-officer>
* **September: Voya's** Retirement Division Appoints Data/AI Head

Ed Rumzis named chief data and innovation officer for Voya's workplace solutions division <https://www.ignites.com/c/4630804/615114/voya_retirement_division_appoints_data_head>

**WFG**

**November:** Announces Wendy Boyd to Lead Agent Distribution Force

<https://www.newswire.ca/news-releases/wendy-boyd-to-lead-wfg-s-agent-distribution-force-894681405.html>

**Wawanesa Insurance**

* **September:** CEO Jeff Goy to Retire, Will be Succeeded by Evan Johnston <https://www.globenewswire.com/news-release/2024/09/18/2948567/0/en/Wawanesa-Insurance-CEO-Jeff-Goy-to-Retire-Will-be-Succeeded-by-Evan-Johnston.html>

**Woodmen Life**

* **September:** Rob LaMagna-Reiter Named Vice President & CISO <https://newsroom.woodmenlife.org/rob-lamagna-reiter-named-vice-president-at-woodmenlife/>

**Zurich North America**

* **July:** Names Al Crook as Chief Human Resources Officer <https://www.zurichna.com/knowledge/articles/2024/07/zurich-north-america-names-al-crook-as-chief-human-resources-officer>