

YEAR 1					
Leadership Philosophy					
Week	Video Title	Length			
Considering	a Career in Leadership				
1	Is Management The Right Role For You?	9:17			
2	What Do Sales Managers Do	9:11			
3	The Profile Of A Successful Sales Manager	9:15			
4	Should You Consider Going Into Management	9:47			
5	Should A Salesperson Give Management A Trial Run	9:33			
Emerging Le	eaders: Keys to Effective Leadership				
5	The Leadership Mindset	8:31			
6	Roles And Responsibilities Of A Leader	11:51			
7	Enthusiasm - A Leader's Key To Attracting Others	6:58			
	Overview Of The Elements Of Trust	7:38			
8	Inadvertent Mistakes That Kill Trust	6:07			
	The Power Of Encouragement	1:59			
9	Developing Purpose In Others	10:03			
10	The Golden Rule Is The Best Rule For Business	8:27			
Time Mana	gement Concepts and Techniques				
12	Understanding Time Management	9:59			
13	Time Management Concepts And Practices	9:21			
14	Proven Time Management Techniques	12:41			
15	Stop Procrastinating!	10:27			
	Dogwiking Finding				
Week	Recruiting - Finding Video Title	Length			
	ing Sourcing for Potential Recruits	Length			
	Sources For Gathering Names Of Potential Candidates - Part One	7:13			
17	Sources For Gathering Names Of Potential Candidates - Part Two	7:59			
	The Observation: Approaching Candidates In Everyday Situations	2:37			
18	The Personal Observation Method In Recruiting	2:31			
10	Strategies For Successful Recruiting And Retention Culture	4:53			
Ideal Candid	date Profile and Centers of Influence				
	An Ideal Candidate Profile	8:26			
19	Creating An Ideal Candidate Profile	6:07			
20	Cultivating Nominators Or Centers Of Influence	5:51			
	Brainstorming For Recruiting Referrals	3:02			
Cultivating I	Potential Recruits Over Time				
21	Staying Top Of Mind With Candidates	8:54			
22	Importance Of Follow-Up When You Miss A Recruit	10:01			
23	Why Keep A Candidate Profile	9:53			



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Diversity Rec		1.00
2.4	Diversity & Inclusion: What That Looks Like Within An Organization	1:00
24	Building Authentic Connections In Diverse Spaces	4:09
	Strategies For Increasing Recruitment By Sourcing Diversity	5:50
25	The Unique Needs Of Female Associates	6:57
26	How To Attract Female Associates	6:42
27	My Personal Journey: Attracting Women To The Industry	6:38
	nding - General	
28	Millennials And Baby Boomers Serving Each Other	6:57
29	Recruiting The Highest Quality - Part One	7:18
	Recruiting The Highest Quality - Part Two	5:50
	Dogw.iting Coloction	
Week	Recruiting - Selection Video Title	Longth
		Length
electing Top 30	Selection Of High Quality Candidates	11:23
30	Traits Of Top Performers - Part One	8:25
31	·	7:44
	Traits Of Top Performers - Part Two	7.44
low to Cond	uct an Initial Recruiting Interview	- 10
32	How To Conduct An Initial Recruiting Interview - Part One	9:18
	How To Conduct An Initial Recruiting Interview - Part Two	5:52
33	The Five Handshake Rule - Part One	12:37
	The Five Handshake Rule - Part Two	9:55
	Recruiting - Momentum Building	
Week	Video Title	Length
est Practices	s for Onboarding New Advisors	Ū
34	On-Boarding & Assimilating New Associates	10:30
35	Virtual Onboarding	11:02
36	Momentum Building For New Inexperienced Associates - Part One	11:17
37	Momentum Building For New Inexperienced Associates - Part Two	7:44
nderstandin	ng Joint Work Best Practices	
38	Importance Of Joint Field Work – Part One	7:49
30	Importance Of Joint Field Work – Part Two	6:12
39	Guidelines For Joint Field Work	10:57
39	Missed Opportunity: Debriefing After Your Meeting	3:25
reating High	Performance Expectations	
40	Creating High Performance Expectations – Part One	9:28
41	Creating High Performance Expectations – Part Two	7:11
42	Keys To Self-Accountability	8:41



Development - Training				
Week	Video Title	Length		
Nhy Adviso	rs Typically Fail			
43	Not All In: Why Advisors Fail	8:29		
	The Common Denominator Of Failure: Slow Erosion Of The Fundamentals	6:29		
	Why Advisors Fail: Lack Of Belief In The Product And Process: Part 2	4:10		
44	Why Advisors Fail: Lack Of Belief In Yourself	3:31		
	Retention Of Successful Financial Professionals	7:08		
lelping You	r Advisors with Goal Setting			
45	Three Secrets To Effective Goal Setting	9:01		
46	Leading Your Associates With SMART Goals	9:05		
47	Two Sets Of Goals – Part One	7:19		
47	Two Sets Of Goals – Part Two	9:15		
cross-Sellin	g: Factfinding and Protection Products			
48	Good Fact-Finding For Cross Selling	10:47		
40	Cross Selling Protection Products - Part One	9:23		
49	Cross Selling Protection Products - Part Two	8:45		
го	Cross Selling Protection Products - Part Three	10:54		
50	Cross Selling Protection Products - Part Four	9:02		
YEAR 2				
	Development - Coaching			
Week	Video Title	Length		
Jnderstand	ing Mentoring - Basics			
1	Overview Of Mentoring	9:38		
	Benefits Of Mentoring	8:52		
2	Roles And Responsibilities Of The Mentor - Part One	10:51		
	Roles And Responsibilities Of The Mentor - Part Two	10:01		
low to Con	duct a Coaching Conversation			
	How To Have A Coaching Conversation	8:02		
3	Show Me - How To Have A Coaching Conversation	6:50		
	Show Me - How To Have A Consulting Meeting	7:02		
Coaching Be	est Practices			
4	Coaching How To Lead By Example	3:38		
	Accountability			
Week	Video Title	Length		
Self-Awaren	ness & Self-Disciplines of a Leader			
	A Leader's Self-Discipline	8:57		
5	·	0.57		
5 6	The Self-Disciplines To Be A Transformational Leader Self-Awareness Of A Leader	11:10		



Setting Exp	ectations to Drive Behavior	
8	Five Disciplines Of Execution & High Performance	13:12
9	Setting Expectations To Drive Behavior	6:30
10	LAMP Main Platform Expectations, Impact & Accountability	12:13
11	Field Tested: The Importance Of Expecting More From People	13:35