



## Upcoming Changes to LIMRA's Compliance Education Platform

# #7

This is the seventh of a series of monthly communications regarding exciting changes coming to our Compliance Education Platform (CEP). Our planned rollout date is Spring 2019.

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### Upcoming Webinar:

The previously announced webinar, demonstrating the features and benefits, and ease of use, of the new CEP Customer Portal, will occur in late January. The deferral will allow more to attend and occur closer to the "go-live" date. We will send a separate announcement with the date and time. We also anticipate recording the webinar for those unable to attend.

### Reinforcement/Clarification of Previously Communicated Changes:

- ✓ Our new Auto-certification Service will automatically certify any refresher course completed by a producer within a carrier-defined timeframe. This process saves carriers time and effort requesting certification manually and smooths the flow-of business by receiving certifications automatically. Please contact Vince Peterson ([vpeterson@limra.com](mailto:vpeterson@limra.com)) for more information and to implement this process for your company.
- ✓ For companies submitting Excel spreadsheets for enrollments: Please submit enrollment data on a single tab in the workbook. Our process will look only at the first tab in the workbook, based on tab name alphabetic sort order. Termination files should include only the UserID (generally the NPN) from the Progress Report.
- ✓ The new Progress Report will have four new data columns. We previously reported the Percent Complete and Integration Key at the end of the file. Also included in the new report are the Program Name and Course ID, positioned prior to the course name. Please see the attached for the full file layout.

We hope you are as excited about the capabilities of our new system as we are. We look forward to demonstrating the CEP in late January 2019. A separate communication will be sent announcing the date of the webinar.

If you have any questions regarding this information, please contact Vince Peterson at [vpeterson@limra.com](mailto:vpeterson@limra.com) or 860-709-8233.

**REMEMBER:** You may view previous communications by accessing: <https://www.limra.com/CEPCOMM/>